

# Langley and Associates LLC

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## Estimated Tax Payments Information Form

Client Name: \_\_\_\_\_

### Request for Estimated Tax Payments

Please select all that apply:

\_\_\_\_\_ I do not wish to make any estimated tax payments

\_\_\_\_\_ I would like to make federal estimated tax payments only

\_\_\_\_\_ I would like to make both federal and state estimated tax payments

\_\_\_\_\_ I would like to make state estimated tax payments only

### Payment method

\_\_\_\_\_ I would like the estimated tax payments to be drafted from my bank account

\_\_\_\_\_ I would like to make the estimated tax payments myself, please provide payment vouchers.

### Number of Payments

\_\_\_\_\_ Match the number of payments that I made last year. (Number, if new client: \_\_\_\_\_)

\_\_\_\_\_ I would like to make a specific number of payments: \_\_\_\_\_

\_\_\_\_\_ Contact me to discuss this

**Payment amounts**

\_\_\_\_\_ Match the payment amount(s) that I made last year.

(Federal Amount(s), if new client: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_)

(State Amount(s), if new client: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_; State: \_\_\_\_\_)

\_\_\_\_\_ Amounts recommended by the tax software based on tax owed and number of payments

\_\_\_\_\_ I would like to pay specific amounts per payment.

Federal Amount(s), if new client: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

State Amount(s), if new client: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_; State: \_\_\_\_\_

\_\_\_\_\_ Contact me to discuss this

Client Signature: \_\_\_\_\_

Date: \_\_\_\_\_